

Disruptive Technologies: Potential Economic Impact in 2025

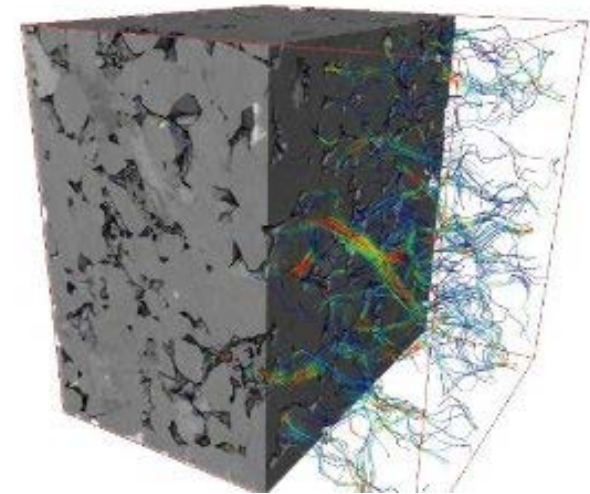
\$ trillions, annual

- Automation of Knowledge Work: 5.2-6.7
- Internet of Things: 2.7-6.2
- Cloud Technology: 1.7-6.2
- Advanced Robotics: 1.7-4.5
- Autonomous Vehicles: 0.2-1.9
- Energy Storage and Distribution: 0.1-0.6
- Advanced Oil and Gas Exploration/Recovery: 0.1-0.5
- Renewable Energy: 0.2-0.3

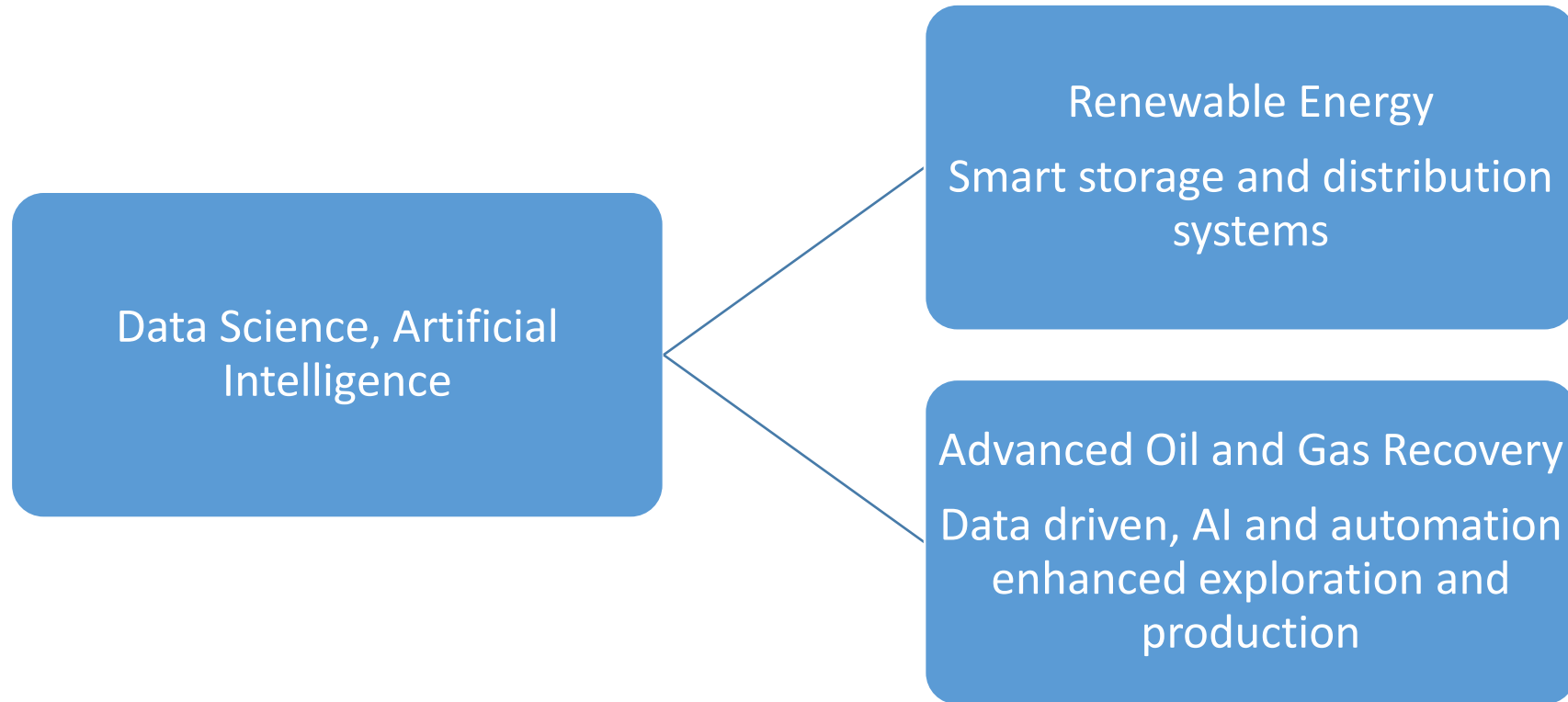
Source: McKinsey Global Institute

UW Investments

- Supercomputing capacity (UW and NCAR)
 - Room for expansion
- Four faculty in Artificial Intelligence/Machine Learning
 - Funding from Uber, NSF, DARPA
 - Deep neural nets, evolutionary AI algorithms, bias in AI systems
 - Robot Learning Laboratory
 - Bolt-on AI minor/certificate
- Cybersecurity Education and Research Center (CEDAR)
 - Professor of Practice lead
 - Searching for 2 cybersecurity hires
 - NSA/DHS program certification
- Campus wide data science cluster hire
 - Data analytics, business analytics, bioinformatics
- Center of Innovation for Flow in Porous Media
 - Data driven oil and gas recovery
 - World-class imaging resources
- Wind Energy Research Center
 - Computational fluid dynamics, predictive analytics
 - Distribution modeling



Tech and tech-enabled initiatives



Common infrastructure: Computing

Proposal: Public-private partnership (quasi-private entity) to promote computing related economic development in WY. Core assets: Supercomputer (\$6M) plus storage (\$2M). Housed in existing facilities (UW IT or NCAR).

Computing support for economic development

- On demand, reserved, or host computing
 - Cloud based
- Priority and discounts given to those locating operations in WY
 - Low income entrepreneurs
 - Economic development in depressed areas
 - Worker retraining, career realignment for older workers
 - Scaled to employment benchmarks
- Unreserved capacity open to out-of-state private entities, academic institution, and government entities at market rates
 - Revenue stream to create in-state seed funding program
 - WY private employers ALWAYS receive priority (not an academic enterprise)
- Benchmark and price comparator: Amazon Elastic Compute Cloud (EC2).
<https://aws.amazon.com/ec2/>

Industry consortia and testbeds

Integration of AI and Data into WY Industry

- Wind Energy R&D Consortium and Testbed
 - Physical industry scale testbed
 - Integration of data analytics and AI into planning and operations. Enabling smart energy distribution and storage systems
 - \$1M annual membership with match from state.
 - Consortium companies get exclusive license to technologies developed.
- Rig of the Future Consortium and Testbed
 - Integration of data analytics (including digital rock physics), AI, and automation into exploration and production.
 - Full scale testbed rig for developing and testing new autonomous technologies.
 - \$1M annual membership with match from state.
 - Members receive exclusive license.